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Ref: PRIME042/2026

26 March 2026

Subject: Notification of Resolutions from the Debenture Holders' Meeting No. 1/2026 (Postponed) of Prime Road Power Public Company Limited of the Debenture Holders' Meeting for PRIME253B, PRIME25DA and PRIME25DB.

To: President  
The Stock Exchange of Thailand

According to Prime Road Power Public Company Limited (the “**company**”) held the Debenture Holders' Meeting No.1/2026 (Postponed) amount 3 series as detailed below:

- (1) Debentures of Prime Road Power Public Company Limited No. 1/2023 Series 1, due in 2026, which the maturity date has been extended for the second time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME253B**
- (2) Debentures of Prime Road Power Public Company Limited No. 2/2022, due in 2026, which the maturity date has been extended for the first time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME25DA**
- (3) Debentures of Prime Road Power Public Company Limited No. 1/2023 Series 2, due in 2026, which the maturity date has been extended for the first time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME25DB**

On 26 March 2026, at 10:30 A.M. via electronically (E-meeting) and live-streamed from the company's meeting room, No. 1, TP & T Tower, 16th Floor, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok, due to the previous meeting did not constitute a quorum.

In this regard, the company would like to announce the results of the Debenture Holders' Meeting for all 3 series as follows:

**(1) PRIME253B debenture holders' meeting resolved as follows:**

**Agenda 1** Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.

- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

The meeting resolved to **approve** Agenda 1 with the following votes:

Voting	Number (Units)	Percentage
Approved	51,900	100.0000
Disapproved	0	0.0000
Abstained	1,600	-
No vote	0	-
<b>Total (45 shareholders)</b>	<b>53,500</b>	<b>100.0000</b>

**Agenda 2** Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 28 November 2026, the payment deadline has been revised to 28 November 2027.

- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions.  
Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
- (2) Within 28 November 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

The meeting resolved to **approve** Agenda 2 with the following votes:

Voting	Number (Units)	Percentage
Approved	52,900	100.0000
Disapproved	0	0.0000
Abstained	600	-
No vote	0	-
<b>Total (45 shareholders)</b>	<b>53,500</b>	<b>100.0000</b>

**Agenda 3** Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

The meeting resolved to **approve** Agenda 3 with the following votes:

Voting	Number (Units)	Percentage
Approved	51,800	98.1060
Disapproved	1,000	1.8939
Abstained	700	-
No vote	0	-
<b>Total (45 shareholders)</b>	<b>53,500</b>	<b>100.0000</b>

**Agenda 4** Consider the other matters (if any).

(2) PRIME25DA debenture holders' meeting resolved as follows:

**Agenda 1** Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

The meeting resolved to **approve** Agenda 1 with the following votes:

Voting	Number (Units)	Percentage
Approved	569,700	99.2508
Disapproved	4,300	0.7491
Abstained	500	-
No vote	1,300	-
<b>Total (336 shareholders)</b>	<b>575,800</b>	<b>100.0000</b>

**Agenda 2** Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 2 December 2026, the payment deadline has been revised to 2 December 2027.
- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions. Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
- (2) Within 2 December 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

The meeting resolved to **approve** Agenda 2 with the following votes:

Voting	Number (Units)	Percentage
Approved	569,700	99.2508
Disapproved	4,300	0.7491
Abstained	500	-
No vote	1,300	-
<b>Total (336 shareholders)</b>	<b>575,800</b>	<b>100.0000</b>

**Agenda 3** Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

The meeting resolved to **approve** Agenda 3 with the following votes:

Voting	Number (Units)	Percentage
Approved	560,000	97.9020
Disapproved	12,000	2.0979
Abstained	2,500	-
No vote	1,300	-
<b>Total (336 shareholders)</b>	<b>575,800</b>	<b>100.0000</b>

**Agenda 4** Consider the other matters (if any).

(3) PRIME25DB debenture holders' meeting resolved as follows:

**Agenda 1** Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

The meeting resolved to **approve** Agenda 1 with the following votes:

Voting	Number (Units)	Percentage
Approved	79,000	100.0000
Disapproved	0	0.0000
Abstained	0	-
No vote	100	-
<b>Total (49 shareholders)</b>	<b>79,100</b>	<b>100.0000</b>

**Agenda 2** Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 8 December 2026, the payment deadline has been revised to 8 December 2027.
- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions. Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)

- (2) Within 8 December 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

The meeting resolved to **approve** Agenda 2 with the following votes:

Voting	Number (Units)	Percentage
Approved	79,100	100.0000
Disapproved	0	0.0000
Abstained	0	-
No vote	0	-
<b>Total (49 shareholders)</b>	<b>79,100</b>	<b>100.0000</b>

- Agenda 3** Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

The meeting resolved to **approve** Agenda 3 with the following votes:

Voting	Number (Units)	Percentage
Approved	79,100	100.0000
Disapproved	0	0.0000
Abstained	0	-
No vote	0	-
<b>Total (49 shareholders)</b>	<b>79,100</b>	<b>100.0000</b>

- Agenda 4** Consider the other matters (if any).

Please be informed accordingly,

Yours sincerely,

*Somprasong Panjalak*

(Mr. Somprasong Panjalak)

Chief Executive Officer