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Ref: PRIME085/2568

22 August 2025

Subject: Notification of Resolutions from the Debenture Holders' Meeting No. 2/2568 of Prime Road Power Public Company Limited for PRIME253A, PRIME25DA, and PRIME25DB Debentures and Notification of the Debenture Holders' Meeting No. 2/2568 (Postponed) for PRIME253B Debentures.

To: President
The Stock Exchange of Thailand

Prime Road Power Public Company Limited (the **"company"**), as the issuer of the debentures, convened the Debenture Holders' Meeting No. 2/2568 on 22 August 2025, at 2:00 PM. The meeting was conducted via electronic media (E-meeting) and was broadcast live from the 16th floor meeting room of Prime Road Power Public Company Limited, located at 1 TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok. This meeting was for the debenture holders of four debenture series, with a total value of THB 2,049,500,000, as detailed below:

(1) Debentures of Prime Road Power Public Company Limited No. 1/2023, Series 1, due in 2026, with the first extension of the maturity date and a call option for the issuer or **PRIME253B**

(2) Debentures of Prime Road Power Public Company Limited No. 1/2022, due in 2026, with the first extension of the maturity date and a call option for the issuer or **PRIME253A**

(3) Debentures of Prime Road Power Public Company Limited No. 2/2022, due in 2026, with the first extension of the maturity date and a call option for the issuer or **PRIME25DA**

(4) Debentures of Prime Road Power Public Company Limited No. 1/2023, Series 2, due in 2026, with the first extension of the maturity date and a call option for the issuer or **PRIME25DB**

After the scheduled meeting time had passed by 45 minutes, the debenture holders and proxies for the PRIME253B debentures present did not constitute a quorum as required by the terms and conditions and the notice of the Debenture Holders' Meeting No. 2/2568. Consequently, the Chairman ordered an adjournment of the Debenture Holders' Meeting No. 2/2568 will be held for 29 August 2568, at 2:00 PM, via electronic media (E-Meeting). The company will broadcast live from the 16th floor meeting room of Prime Road Power Public Company Limited, located at 1 TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok. The agenda and supporting information for each item will remain exactly as stated in the original notice of the Debenture Holders' Meeting No. 2/2568.

The quorum details for all four-debenture series at the time the meeting was called to order are as follows:

Series	Quorum	
	Number of Debenture Holder & Proxy	Percentage
PRIME253B	52 Persons (47,300 Units)	59.9493

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Series	Quorum	
	Number of Debenture Holder & Proxy	Percentage
PRIME253A	450 Persons (813,500 Units)	81.35
PRIME25DA	370 Persons (588,200 Units)	69.2407
PRIME25DB	51 Persons (91,000 Units)	75.1445

Note : This represents the percentage of all outstanding debentures.

In this regard, the company would like to announce the results of the Debenture Holders' Meeting for the three-debenture series (excluding PRIME253B). The agenda and resolutions for each debenture series are as follows:

(1) PRIME253A debenture holders' meeting resolved as follows:

Agenda 1 Approve a waiver of the event of default under the terms and conditions, and to approve the cancellation of the declaration of an immediate maturity (Call Default) as per the letter from the Debenture Holders' Representative dated 1 August 2025. Additionally, approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection concerning the event of default, as detailed below:

a. To waiver the failure of the company to repay the principal and interest of the debentures on 31 July 2025, in the amount of THB 307,684,932.07, which shall not be considered an event of default under Clause 11.1 (a) of the terms and conditions.

b. To cancel the Debenture Holders' Representative's declaration of an immediate maturity (Call Default) as per the letter dated 1 August 2025, including the cancellation of any related actions taken by the Debenture Holders' Representative regarding the aforementioned event of default.

c. To waive for the company's failure to repay the principal and interest of the debentures PRIME253B and PRIME253A due on 31 July 2025, where such failure constitutes a default on any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the terms and conditions (Cross Default).

d. To waive that (1) the company's failure to repay the principal and interest of the debentures PRIME253B and PRIME253A due on 31 July 2025; and/or (2) the Company's proposal to the Debenture Holders' Meeting No. 2/2025 to amend the debenture repayment conditions, and/or (3) any negotiations with financial institutions or other creditors to restructure the debt, which may occur within one year from the date of the Debenture Holders' Meeting No. 2/2025 and The which involves a combined debt amount exceeding THB 300,000,000, shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions with the following votes:

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Voting	Number (Units)	Percentage
Approved	736,600	89.8621
Disapproved	83,100	10.1378
Abstained	2,200	-
No vote	7,000	-
Total (465 shareholders)	**828,900**	**100.0000**

Agenda 2 Approve an amendment to partially repay the principal amount of the debentures, totaling no less than 30% of the par value per unit as of the issuance date, in accordance with the resolution approved at the Debenture Holders' Meeting No. 1/2025 (rescheduled) and as stipulated in Clause 10.1 of the terms and conditions, originally due on 31 July 2025, the payment deadline has been revised to 28 November 2025, including approval of the amendment of the terms and conditions and all relevant documents to align with this change with the following votes:.

Voting	Number (Units)	Percentage
Approved	738,200	89.9914
Disapproved	82,100	10.0085
Abstained	1,200	-
No vote	7,400	-
Total (465 shareholders)	**828,900**	**100.0000**

Agenda 3 Approve the extension of the debenture maturity date by 8 months and 18 days, changing the redemption date from 10 March 2026 to 28 November 2026. Additionally, approve the amendment of the terms and conditions, debenture certificates, debenture names, and all related documents to align with this change with the following votes:

Voting	Number (Units)	Percentage
Approved	738,900	90.0219
Disapproved	81,900	9.9780
Abstained	1,200	-
No vote	6,900	-
Total (465 shareholders)	**828,900**	**100.0000**

Agenda 4 Approve the amendment of the debenture interest rate, from 5.50 percent per annum to 6.00 percent per annum, effective from 31 July 2025 until (but not including) 28 November 2026 (the new redemption date), Additionally, approve the amendment of the terms and conditions, the debenture certificate, and all related documents to align with this change in the interest rate with the following votes:

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Voting	Number (Units)	Percentage
Approved	745,400	90.8138
Disapproved	75,400	9.1861
Abstained	1,700	-
No vote	6,400	-
Total (465 shareholders)	**828,900**	**100.0000**

Agenda 5 Approve the provision of security for the debenture repayment (to be added later). This security will be a mortgage registered on land under a Certificate of Utilization (Nor Sor 3) located in Bo Phloi District, Kanchanaburi Province, with a total area of 382 rai and 6 square wah and a total value of THB 68,398,800. This mortgage will be held by the Debenture Holders' Representative (for and on behalf of all debenture holders) to serve as security for the debenture repayment. Additionally, approve the amendment of the terms and conditions, debenture certificates, debenture names, and all related documents to align with these changes. This includes considering and approving the authorization of the Debenture Holders' Representative to perform any and all actions related to these operations with the following votes:

Voting	Number (Units)	Percentage
Approved	740,100	90.2010
Disapproved	80,400	9.7989
Abstained	1,500	-
No vote	6,900	-
Total (465 shareholders)	**828,900**	**100.0000**

Agenda 6 Consider the other matters (if any).

(2) PRIME25DA debenture holders' meeting resolved as follows:

Agenda 1 Approve a waiver of the event of default under the terms and conditions, and approve the cancellation of all related actions taken by the Debenture Holders' Representative regarding the event of default, as per the following details:

a. To waive for the company's failure to repay the principal and interest of the debentures PRIME253B and PRIME253A due on 31 July 2025, where such failure constitutes a default on any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the terms and conditions (Cross Default).

b. To waive that (1) the company's failure to repay the principal and interest of the debentures PRIME253B and PRIME253A due on 31 July 2025; and/or (2) the company's proposal to the Debenture Holders' Meeting No. 2/2025 to amend the debenture repayment conditions, and/or (3) any negotiations with financial institutions or other creditors to restructure the debt, which may occur within one year from the date of the Debenture Holders' Meeting No. 2/2025 and which involves a combined debt amount

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exceeding THB 300,000,000, shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions with the following votes:

Voting	Number (Units)	Percentage
Approved	541,800	93.3815
Disapproved	38,400	6.6184
Abstained	11,700	-
No vote	2,400	-
Total (380 shareholders)	**594,300**	**100.0000**

Agenda 2 Approve the provision of security for the debenture repayment (to be added later). This security will be a mortgage registered on land under a Certificate of Utilization (Nor Sor 3) located in Bo Phloi District, Kanchanaburi Province, with a total area of 325 rai, 3 ngan, and 81 square wah, with a total value of THB 55,938,300. This mortgage will be held by the Debenture Holders' Representative (for and on behalf of all debenture holders) to serve as security for the debenture repayment. Additionally, approve the amendment of the terms and conditions, debenture certificates, debenture names, and all related documents to align with these changes. This includes approving the authorization of the Debenture Holders' Representative to perform any and all actions related to these operations with the following votes:

Voting	Number (Units)	Percentage
Approved	557,200	94.2968
Disapproved	33,700	5.7031
Abstained	1,400	-
No vote	2,000	-
Total (380 shareholders)	**594,300**	**100.0000**

Agenda 3 Consider the other matters (if any).

(3) PRIME25DB debenture holders' meeting resolved as follows:

Agenda 1 Approve a waiver of the event of default under the terms and conditions, approve the cancellation of all related actions taken by the Debenture Holders' Representative regarding the event of default, as per the following details:

a. To waive for the company's failure to repay the principal and interest of the debentures PRIME253B and PRIME253A due on 31 July 2025, where such failure constitutes a default on any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the terms and conditions (Cross Default).

b. To waive that (1) the company's failure to repay the principal and interest of the debentures PRIME253B and PRIME253A due on 31 July 2025; and/or (2) the company's proposal to the Debenture Holders' Meeting No. 2/2025 to amend the debenture repayment conditions, and/or (3) any negotiations with financial institutions or other creditors to restructure the debt, which may occur within one year from the date of the Debenture Holders' Meeting No. 2/2025 and which involves a combined debt amount

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exceeding THB 300,000,000, shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions with the following votes:

Voting	Number (Units)	Percentage
Approved	89,300	97.7024
Disapproved	2,100	2.2975
Abstained	0	-
No vote	0	-
Total (52 shareholders)	91,400	**100.0000**

Agenda 2 Approve the provision of security for the debenture repayment (to be added later). This security will be a mortgage registered on land under a Certificate of Utilization (Nor Sor 3) located in Bo Phloi District, Kanchanaburi Province, with a total area of 62 rai, 2 ngan, and 24 square wah, with a total value of THB 7,507,200. This mortgage will be held by the Debenture Holders' Representative (for and on behalf of all debenture holders) to serve as security for the debenture repayment. Additionally, approve the amendment of the terms and conditions, debenture certificates, debenture names, and all related documents to align with these changes. This includes approving the authorization of the Debenture Holders' Representative to perform any and all actions related to these operations with the following votes:

Voting	Number (Units)	Percentage
Approved	90,000	98.4682
Disapproved	1,400	1.5317
Abstained	0	-
No vote	0	-
Total (52 shareholders)	91,400	**100.0000**

Agenda 3 Consider the other matters (if any).

Please be informed accordingly,

Yours sincerely,

Somprasong Panjalak

(Mr. Somprasong Panjalak)

Chief Executive Officer

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