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Ref: PRIME 037/2569

18 March 2026

Subject: Notification of Resolutions from the Debenture Holders' Meeting No. 1/2026 of Prime Road Power Public Company Limited for PRIME253A and Notification of the Debenture Holders' Meeting No. 1/2026 (Postponed) for PRIME253B, PRIME25DA and PRIME25DB.

To: President
The Stock Exchange of Thailand

Prime Road Power Public Company Limited (the “company”), as the issuer of the debentures, convened the Debenture Holders' Meeting No. 1/2026 on 18 March 2026, at 2:00 PM. The meeting was conducted via electronic media (E-meeting) and was broadcast live from the 16th floor meeting room of Prime Road Power Public Company Limited, located at 1 TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok. This meeting was for the debenture holders of four debenture series, as detailed below:

- (1) Debentures of Prime Road Power Public Company Limited No. 1/2023 Series 1, due in 2026, which the maturity date has been extended for the second time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME253B**
- (2) Debentures of Prime Road Power Public Company Limited No. 1/2022, due in 2026, which the maturity date has been extended for the second time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME253A**
- (3) Debentures of Prime Road Power Public Company Limited No. 2/2022, due in 2026, which the maturity date has been extended for the first time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME25DA**
- (4) Debentures of Prime Road Power Public Company Limited No. 1/2023 Series 2, due in 2026, which the maturity date has been extended for the first time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME25DB**

After the scheduled meeting time had passed by 45 minutes, the debenture holders and proxies for the PRIME253B, PRIME25DA, and PRIME25DB debentures present did not constitute a quorum as required by the terms and conditions and the invitation letter of the Debenture Holders' Meeting No. 1/2026. Consequently, the Chairman therefore resolved to adjourn the Debenture Holders' Meeting of the three aforementioned debenture series to 26 March 2026 at 10:30 a.m., to be conducted via electronic media (E-meeting). The company will broadcast live from the 16th floor meeting room of Prime Road Power Public Company Limited, located at 1 TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok. The agenda and supporting information for each item will remain exactly as stated in the original invitation letter of the Debenture Holders' Meeting No. 1/2026.

The data regarding the quorum 45 minutes after the meeting's opening for the four series of debentures are detailed as follows:

Series	Quorum	
	Number of Debenture Holders & Proxy	Percentage*
PRIME253B	40 Persons (36,700 Units)	46.5145
PRIME253A	361 Persons (690,500 Units)	69.0500
PRIME25DA	320 Persons (549,600 Units)	64.6968
PRIME25DB	45 Persons (76,300 Units)	63.0057

Note* : This represents the percentage of all outstanding debentures.

In this regard, the company would like to announce the results of the Debenture Holders' Meeting for PRIME253A debenture as follows:

(1) **PRIME253A debenture holders' meeting resolved as follows:**

Agenda 1 Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

The meeting resolved to **approve** Agenda 1 with the following votes:

Voting	Number (Units)	Percentage
Approved	670,200	97.2008
Disapproved	19,300	2.7991
Abstained	500	-
No Vote	500	-
Total (361 shareholders)	690,000	100.0000

Agenda 2 Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 28 November 2026, the payment deadline has been revised to 28 November 2027.
- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions.

Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

 - (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
 - (2) Within 28 November 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
 - (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

The meeting resolved to **approve** Agenda 2 with the following votes:

Voting	Number (Units)	Percentage
Approved	657,200	97.0753
Disapproved	19,800	2.9246
Abstained	8,500	-
No Vote	5,000	-
Total (361 shareholders)	690,000	100.0000

Agenda 3 Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer’s exercise of the early redemption right (Call Option).

The meeting resolved to **approve** Agenda 3 with the following votes:

Voting	Number (Units)	Percentage
Approved	656,100	96.3577
Disapproved	24,800	3.6422
Abstained	4,100	-
No Vote	5,500	-
Total (361 shareholders)	690,500	100.0000

Agenda 4 Consider the other matters (if any).

Please be informed accordingly,

Yours sincerely,

Somprasong Panjalak

(Mr. Somprasong Panjalak)

Chief Executive Officer