

(-Translation-)

Ref: PRIME 035/2569

10 March 2026

Subject: Schedule of the meeting date and agenda for the Debenture Holders' meeting of Prime Road Power Public Company Limited No. 1/2026 for the debenture series PRIME253B, PRIME253A, PRIME25DA and PRIME25DB

To: President
The Stock Exchange of Thailand

Prime Road Power Public Company Limited (the “company”), as the issuer of the debentures, has scheduled the Debenture Holders’ Meeting No. 1/2026 for the holders of the Company’s four series of debentures as follows:

- (1) Debentures of Prime Road Power Public Company Limited No. 1/2023 Series 1, due in 2026, which the maturity date has been extended for the second time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME253B**
- (2) Debentures of Prime Road Power Public Company Limited No. 1/2022, due in 2026, which the maturity date has been extended for the second time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME253A**
- (3) Debentures of Prime Road Power Public Company Limited No. 2/2022, due in 2026, which the maturity date has been extended for the first time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME25DA**
- (4) Debentures of Prime Road Power Public Company Limited No. 1/2023 Series 2, due in 2026, which the maturity date has been extended for the first time. The Issuer has the right to early redeem the debentures prior to maturity and will subsequently provide additional collateral or **PRIME25DB**

The meeting will be held on 18 March 2026, at 14:00 p.m. The meetings will be conducted electronically (E-meeting) and live-streamed from the meeting room 16th Floor of Prime Road Public Company Limited No. 1, TP & T Tower, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok, to consider the meeting agenda as follows:

PRIME253B

Agenda 1 Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the

cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

Agenda 2 Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 28 November 2026, the payment deadline has been revised to 28 November 2027.
- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions.

Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
- (2) Within 28 November 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

Agenda 3 Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

Agenda 4 Consider the other matters (if any).

PRIME253A

Agenda 1 Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

Agenda 2 Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 28 November 2026, the payment deadline has been revised to 28 November 2027.
- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions.
Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
- (2) Within 28 November 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

Agenda 3 Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

Agenda 4 Consider the other matters (if any).

PRIME25DA

Agenda 1 Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

Agenda 2 Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 2 December 2026, the payment deadline has been revised to 2 December 2027.

- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions.

Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
- (2) Within 2 December 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

Agenda 3 Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

Agenda 4 Consider the other matters (if any).

PRIME25DB

Agenda 1 Consider and approve a waiver of the event of default under the Terms and Conditions, and to consider and approve the cancellation of the declaration of an immediate maturity (Call Default), including the cancellation of the demand for default interest as per the letter from the Debenture Holders' Representative. Additionally, to consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection with the event of default, as detailed below:

- a. To waive the failure of the company to pay no less than 30 percent of the principal amount per unit as of the issuance date on the maturity date according to Clause 10.1 thereof, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions; provided that the company has already completed the partial principal repayment of 23.14 percent of the par value per unit, together with interest and special returns, on the said maturity date.
- b. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

Agenda 2 Consider and approve the amendment to the debt repayment terms of the Debentures, and to consider and approve the amendments to the Terms and Conditions, Debenture Certificates, the name of the Debentures, and any related documents to be consistent with such amendments, as follows:

- a. To extend the maturity date of the Debentures for another 1 year by amending the maturity date. Originally due on 8 December 2026, the payment deadline has been revised to 8 December 2027.
- b. To amend the debt repayment terms of the Debentures in accordance with the Terms and Conditions.

Originally Partial repayment of the principal of the Debentures to the Debenture Holders by reducing the par value per unit, by an amount of not less than 30 percent of the par value as of the issue date, to be paid on 27 February 2026, with the remaining principal to be repaid by the maturity date.

Revised to Repayment of the principal of the Debentures to the Debenture Holders as follows:

- (1) On 27 February 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 23.14 percent of the par value as of the issue date. (The Company has already completed this payment.)
- (2) Within 8 December 2026, repayment of the principal by reducing the par value per unit in aggregate amount of not less than 16.86 percent of the par value as of the issue date.
- (3) By the Maturity Date, repayment of the total remaining outstanding principal of the Debentures.

Agenda 3 Consider and approve the amendment to Clause 10.5 (d) of the Terms and Conditions governing the rights and obligations of the Issuer and the Debenture Holders, concerning the notice period for the Issuer's exercise of the early redemption right (Call Option).

Agenda 4 Consider the other matters (if any).

Please be informed accordingly,

Yours sincerely,

Somprasong Panjalak

(Mr. Somprasong Panjalak)

Chief Executive Officer