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Ref: PRIME135/2568

9 December 2025

Subject: Notification of Resolutions from the Debenture Holders' Meeting No. 3/2025 of Prime Road Power Public Company Limited for PRIME253A Debentures and Notification of the Debenture Holders' Meeting No. 3/2025 (Postponed) for PRIME253B, PRIME25DA, and PRIME25DB Debentures

To: President
The Stock Exchange of Thailand

Prime Road Power Public Company Limited (the **"company"**), as the issuer of the debentures, convened the Debenture Holders' Meeting No. 3/2025 on 9 December 2025, at 2:00 PM. The meeting was conducted via electronic media (E-meeting) and was broadcast live from the 16th floor meeting room of Prime Road Power Public Company Limited, located at 1 TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok. This meeting was for the debenture holders of four debenture series, with a total value of THB 2,049,500,000, as detailed below:

(1) Debentures of Prime Road Power Public Company Limited No. 1/2023, Series 1, due in 2026, with the second extension of the maturity date and a call option for the issuer, with additional security to be provided thereafter or **PRIME253B**

(2) Debentures of Prime Road Power Public Company Limited No. 1/2022, due in 2026, with the second extension of the maturity date and a call option for the issuer, with additional security to be provided thereafter or **PRIME253A**

(3) Debentures of Prime Road Power Public Company Limited No. 2/2022, due in 2026, with the first extension of the maturity date and a call option for the issuer, with additional security to be provided thereafter or **PRIME25DA**

(4) Debentures of Prime Road Power Public Company Limited No. 1/2023, Series 2, due in 2026, with the first extension of the maturity date and a call option for the issuer, with additional security to be provided thereafter or **PRIME25DB**

After the scheduled meeting time had passed by 45 minutes, the debenture holders and proxies for the PRIME253B, PRIME25DA, and PRIME25DB debentures present did not constitute a quorum as required by the terms and conditions and the invitation letter of the Debenture Holders' Meeting No. 3/2025. Consequently, the Chairman ordered an adjournment of the Debenture Holders' Meeting No. 3/2025 will be held for 16 December 2025, at 2:00 PM, via electronic media (E-Meeting). The company will broadcast live from the 16th floor meeting room of Prime Road Power Public Company Limited, located at 1 TP&T Building, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok. The agenda and supporting information for each item will remain exactly as stated in the original invitation letter of the Debenture Holders' Meeting No. 3/2025.

บริษัท ไพร์ม โรด เพาเวอร์ จำกัด (มหาชน) เลขที่ 1 อาคารที พี แอนด์ ที ชั้น 22 ซอยวิภาวดีรังสิต 19 ถนนวิภาวดีรังสิต แขวงจตุจักร เขตจตุจักร กรุงเทพมหานคร 10900
Prime Road Power Public Company Limited, 1, TP&T Tower, 22nd Floor, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok, 10900

The data regarding the quorum 45 minutes after the meeting's opening for the four series of debentures are detailed as follows:

Series	Quorum	
	Number of Debenture Holders & Proxy	Percentage
PRIME253B	40 Persons (35,900 Units)	45.5006
PRIME253A	379 Persons (725,100 Units)	72.5100
PRIME25DA	314 Persons (545,000 Units)	64.1553
PRIME25DB	41 Persons (72,200 Units)	59.6201

Note : This represents the percentage of all outstanding debentures.

In this regard, the company would like to announce the results of the Debenture Holders' Meeting for PRIME253A debenture as follows:

(1) PRIME253A debenture holders' meeting resolved as follows:

Agenda 1 Approve a waiver of the event of default under the Terms and Conditions, and to approve the cancellation of the declaration of an immediate maturity (Call Default) as per the letter from the Debenture Holders' Representative. Additionally, consider and approve the cancellation of any related actions taken by the Debenture Holders' Representative in connection concerning the event of default, as detailed below:

a. To waive the failure of the company to pay no less than 30 percent of the principal amount of the debentures per unit as of the debenture issuance date, together with the interest due on the maturity date, which shall not be considered an event of default under Clause 11.1 (a) of the Terms and Conditions.

b. To cancel the Debenture Holders' Representative's declaration of an immediate maturity (Call Default) as per the letter issued by the Debenture holders' Representative, including the cancellation of any related actions taken by the Debenture holders' Representative regarding the aforementioned event of default. Including but not limited to the cancellation of the demand for default interest payment pursuant to the letter issued by the Debenture holders' Representative.

c. To waive for the company's failure to repay any debt obligation exceeding THB 300,000,000 in aggregate, due to the company's failure to repay within the specified due date, shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions (Cross Default).

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d. To waive that (1) the company's failure to repay the principal and interest of the debentures PRIME253B PRIME253A PRIME25DA and PRIME25DB a partial amount totaling not less than 30 percent of the par value per unit on the debenture issuance date with the interest on the due date, and/or (2) the company's proposal to the Debenture Holders' Meeting No. 3/2025 to amend the debenture repayment conditions, which involves a combined debt amount exceeding THB 300,000,000, shall not be considered an event of default under Clause 11.1 (j) of the Terms and Conditions. with the following votes:

Voting	Number (Units)	Percentage
Approved	684,400	96.3807
Disapproved	25,700	3.6192
Abstained	6,200	-
No vote	8,500	-
Total (378 shareholders)	**724,800**	**100.0000**

Agenda 2 Approve an amendment to partially repay the principal amount of the debentures, totaling no less than 30 percent of the par value per unit as of the issuance date, in accordance with the resolution approved at the Debenture Holders' Meeting No. 2/2025 on 22 August 2025 and as stipulated in Clause 10.1 of the Terms and Conditions, originally due on 28 November 2025, the payment deadline has been revised to 27 February 2026, where the company agrees to grant a special return at the rate of 2.00 percent per annum for the period in which the company has requested to extend the due date for the repayment of a partial amount totaling not less than 30 percent of the debenture principal, including the consideration and approval of the amendment of the Terms and Conditions and all relevant documents to align with this change with the following votes:.

Voting	Number (Units)	Percentage
Approved	685,400	96.4265
Disapproved	25,400	3.5734
Abstained	5,500	-
No vote	8,500	-
Total (378 shareholders)	**724,800**	**100.0000**

Agenda 3 Approve the amendment of the Terms and Conditions by cancelling Clause 10.5 (f) regarding the payment of the early redemption fee, in order to allow the Issuer to exercise the right to redeem the debentures, whether in whole or in part, prior to maturity without being required to pay any early redemption fee with the following votes:

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Voting	Number (Units)	Percentage
Approved	664,000	93.1145
Disapproved	49,100	6.8854
Abstained	5,200	-
No vote	6,500	-
Total (378 shareholders)	**724,800**	**100.0000**

Agenda 4 Approve the amendment to Clause 7.2 (q) of the Terms and Conditions by adding the obligation of the issuer to apply the security deposit provided under the Bank Guarantee No. 594607 dated 12 September 2025 in the amount of THB 102.97 million, issued by GREENYELLOW CHSPP Pte Ltd., the purchaser of the Ground Mounted PV Power Plant project, as performance security, to repay the debentures to the debenture holders on a pro rata basis in accordance with the outstanding principal amount of each debenture series, in the event that the company receives such security deposit due to the purchaser's failure to make payment of the first installment of the purchase price on the Closing Date with the following votes:

Voting	Number (Units)	Percentage
Approved	693,200	96,9646
Disapproved	21,700	3.0353
Abstained	5,700	-
No vote	4,500	-
Total (379 shareholders)	**725,100**	**100.0000**

Agenda 5 As the company will proceed with the full payment of the scheduled interest installment due on 10 December 2025, to the debenture holders in the entire amount according to the original schedule, the company hereby notifies **the cancellation of Agenda Item 5 regarding the partial deferral of the interest payment for the interest period ending on 10 December 2025, and the waiver for such deferral not to constitute an event of default under Clause 11.1(a) of the Terms and Conditions of the debentures, which was previously proposed to the Debenture holders' Meeting of PRIME253A No. 3/2025** for consideration.

Please be informed accordingly,

Yours sincerely,

Somprasong Panjalak

(Mr. Somprasong Panjalak)

Chief Executive Officer

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