

(-Translation-)

Ref: PRIME010/2568

14 February 2025

Subject: Schedule of the meeting date and agenda for the bondholders' meeting of Prime Road Power Public Company Limited No. 1/2025 for the debenture series PRIME253B, PRIME253A, PRIME25DA and PRIME25DB

To: President  
The Stock Exchange of Thailand

Prime Road Power Public Company Limited (the "Company") held the Bondholders' Meeting No.1/2025 of the Bondholders of Prime Road Power Public Company Limited, having the aggregate value of 2,049,500,000 Baht, amount 4 series as detailed below.

- (1) "Callable Debenture of Prime Road Power Public Company Limited No.1/2023, Tranche 1 Due 2025" or "PRIME253B"
- (2) "Debenture of Prime Road Power Public Company Limited No.1/2022 Due 2025" or "PRIME253A"
- (3) "Debenture of Prime Road Power Public Company Limited No.2/2022 Due 2025" or "PRIME25DA"
- (4) "Callable Debenture of Prime Road Power Public Company Limited No.1/2023 Tranche 2 Due 2025" or "PRIME25DB"

The meeting was held on February 25, 2025, at 14:00 p.m. The meetings will be conducted electronically (E-meeting) and live-streamed from the Company's meeting room, 1 TP & T Tower, 16th Floor, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak, Chatuchak, Bangkok, to consider the meeting agenda as follows:

#### PRIME253B

Agenda 1 Consider and approve a waiver for the issuer to propose to the bondholders' meeting for four bond series to request an amendment to the debenture repayment terms, including the extension of the maturity period, adjusting the debenture interest rate, and partially repaying the debenture principal. Such a case constitutes the initiation of negotiations or the execution of any agreements with creditors for debt restructuring, effectively granting relief for the issuer's debt repayment obligations. This includes postponing or modifying the repayment schedule or making any adjustments to any debt, whether in whole or in part, that the issuer may be unable to settle upon maturity. It shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions.

Agenda 2 Consider and approve the extension of the maturity period for 1 more year by amending the maturity date from March 8, 2025 to March 8, 2026 and consider and approve a partial repayment of the debenture principal at least 30% of the of par value per unit at the date of issuance, the payment will be made on July

31, 2025 and the rest of the debenture principal will be repaid on March 8, 2026 which is the maturity date for the debenture including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 3 Consider and approve an amendment to the debenture interest rate, increasing from 5.95% per annum to 6.45% per annum, effective from March 8, 2025 until (but not including) March 8, 2026, during the extension of the maturity period including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 4 Consider the other matters (if any).

#### PRIME253A

Agenda 1 Consider and approve a waiver for the issuer to propose to the bondholders' meeting for four bond series to request an amendment to the debenture repayment terms, including the extension of the maturity period, adjusting the debenture interest rate, and partially repaying the debenture principal. Such a case constitutes the initiation of negotiations or the execution of any agreements with creditors for debt restructuring, effectively granting relief for the issuer's debt repayment obligations. This includes postponing or modifying the repayment schedule or making any adjustments to any debt, whether in whole or in part, that the issuer may be unable to settle upon maturity. It shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions.

Agenda 2 Consider and approve the extension of the maturity period for 1 more year by amending the maturity date from March 10, 2025 to March 10, 2026 and consider and approve a partial repayment of the debenture principal at least 30% of the of par value per unit at the date of issuance, the payment will be made on July 31, 2025 and the rest of the debenture principal will be repaid on March 10, 2026 which is the maturity date for the debenture including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 3 Consider and approve an amendment to the debenture interest rate, increasing from 5.00% per annum to 5.50% per annum, effective from March 10, 2025 until (but not including) March 10, 2026, during the extension of the maturity period including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 4 Consider and approve an amendment to Clause 10.5 of the terms and conditions, granting the issuer with the right, but not the obligation, to redeem the debenture before its maturity date, including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 5 Consider the other matters (if any).

### PRIME25DA

- Agenda 1 Consider and approve a waiver for the issuer to propose to the bondholders' meeting for four bond series to request an amendment to the debenture repayment terms, including the extension of the maturity period, adjusting the debenture interest rate, and partially repaying the debenture principal. Such a case constitutes the initiation of negotiations or the execution of any agreements with creditors for debt restructuring, effectively granting relief for the issuer's debt repayment obligations. This includes postponing or modifying the repayment schedule or making any adjustments to any debt, whether in whole or in part, that the issuer may be unable to settle upon maturity. It shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions.
- Agenda 2 Consider and approve the extension of the maturity period for 1 more year by amending the maturity date from December 2, 2025 to December 2, 2026 and consider and approve a partial repayment of the debenture principal at least 30% of the of par value per unit at the date of issuance, the payment will be made on December 2, 2025 and the rest of the debenture principal will be repaid on December 2, 2026 which is the maturity date for the debenture including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.
- Agenda 3 Consider and approve an amendment to the debenture interest rate, increasing from 5.20% per annum to 5.70% per annum, effective from December 2, 2025 until (but not including) December 2, 2026, during the extension of the maturity period including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.
- Agenda 4 Consider and approve an amendment to Clause 10.5 of the terms and conditions, granting the issuer with the right, but not the obligation, to redeem the debenture before its maturity date, including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.
- Agenda 5 Consider the other matters (if any).

### PRIME25DB

- Agenda 1 Consider and approve a waiver for the issuer to propose to the bondholders' meeting for four bond series to request an amendment to the debenture repayment terms, including the extension of the maturity period, adjusting the debenture interest rate, and partially repaying the debenture principal. Such a case constitutes the initiation of negotiations or the execution of any agreements with creditors for debt restructuring, effectively granting relief for the issuer's debt repayment obligations. This includes postponing or modifying the repayment schedule or making any adjustments to any debt, whether in whole or in part, that the issuer may be unable to settle upon maturity. It shall not be considered an event of default under Clause 11.1 (j) of the terms and conditions.

Agenda 2 Consider and approve the extension of the maturity period for 1 more year by amending the maturity date from December 8, 2025 to December 8, 2026 and consider and approve a partial repayment of the debenture principal at least 30% of the of par value per unit at the date of issuance, the payment will be made on December 8, 2025 and the rest of the debenture principal will be repaid on December 8, 2026 which is the maturity date for the debenture including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 3 Consider and approve an amendment to the debenture interest rate, increasing from 6.15% per annum to 6.65% per annum, effective from December 8, 2025 until (but not including) December 8, 2026, during the extension of the maturity period including amending the terms and conditions, debenture certificates, name of debenture and related documents to be consistent with such amendment.

Agenda 4 Consider the other matters (if any).

Please consider more information on the Company's website at <https://primeroadpower.com/>

Please be informed accordingly,

Yours sincerely,

*Somprasong Panjalak*

(Mr. Somprasong Panjalak)

Chief Executive Officer