



NOTIFICATION FORM OF INTENTION TO EXERCISE WARRANTS TO PURCHASE

No _____

THE ORDINARY SHARES OF PRIME ROAD POWER PUBLIC COMPANY LIMITED No. 1 (PRIME-W1) FOR THE LAST EXERCISE

Exercise Date _____

Date to notify the intention to exercise _____

Warrant holder registration No. _____

To The Board of Directors of Prime Road Power Public Company Limited ("the Company")

I/We (Mr./Mrs./Miss/Juristic Person) _____ Surname _____

Natural Person of Thai Nationality ID Card No _____ Natural Person of Foreign Nationality Alien Card / Passport No _____

Juristic Person of Thai Nationality Company Registration No _____ Juristic Person of Foreign Nationality Company Registration No _____

Date of Birth _____ Sex _____ Nationality _____ Occupation _____

Address No _____ Moo _____ Soi _____ Road _____ Sub-District _____

District _____ Province _____ Post Code _____ Telephone _____

Being the warrant holder of Prime Road Power Public Company Limited, I hereby intend to exercise the right to purchase the common shares of Prime Road Power Public Company Limited.

Amount of the warrants to exercise (Units)	Amount of the common shares received from exercise of the warrants (Shares)	Exercise Ratio	Exercise Price (Baht per share)	Totaling of Payment (Baht)
		Warrant 1 Unit(s): Common Share 1.3946 Share(s)	1.0752	

I have delivered the warrant certificates or warrant substitute and receive the residual units of warrant, which are not exercised (if any).

Holding Warrant Certificate	Amount	Amount of the residual units of warrant which are not exercised (if any) (Units)
Warrant Certificate (s) No		

In the case that I have made the payment only part of the Exercise Price, I consent the Company to perform as follows: (If any)

To issue the share in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and proceed for (name of broker) _____ Participant No. _____

(See the list appeared at the back of this Notification Form of Intention to Exercise Warrants), to deposit those shares with Thailand Securities Depository Company Limited for securities trading account number _____ with which I/we have maintained my/our account. (The subscriber's name must correspondent with the trading account name, otherwise the share certificate will be issued).

To issue the share certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit those shares with Thailand Securities Depository Company Limited into the issue's account for my/our name - account number 600 (For issuing a share certificate later, the subscriber must pay the issuing fee at the rate specified by Thailand Securities Depository Company Limited)

To issue the share certificates in my/our name and deliver them to me/us under the name and address specified above by registered mail.

If the shares are allotted to me/us, I/we agree to have either one of the following executed (Choose only one)

Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositors" and proceed for Company _____ Participant No. _____ to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account No _____ Name _____ (The subscriber's name must correspondent with the trading account name, otherwise the share certificate will be issued.)

To issue the share certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit those shares with Thailand Securities Depository Company Limited into the issuer's account for my/our name - account number 600 (For issuing a share certificate later, the subscriber must pay the issuing fee at the rate specified by Thailand Securities Depository Company Limited)

and already complete the form(s) according to FATCA.

To issue the share certificates in my/our name and deliver them to me/us under the name and address specified above by registered mail. I/We hereby authorise the Company to proceed with all necessary actions to have the share certificates made and delivered to me/us within 15 business days from the end of each exercise period.

I herewith submit for payment of the common shares that could be cashed in Bangkok only: by

Money Transfer to Current Account Name "Prime Road Power Public Company Limited", Saving account number 063-0-43618-6, Bangkok Bank Public Company Limited, Ekkamai Branch

Cashier Cheque Personal Cheque Bank Draft Made payable to "Prime Road Power Company Limited"

Cheque No. _____ Date _____ Bank _____ Branch _____

I hereby undertake to purchase the above amount of common shares or any amount as allotted to me and shall not cancel my subscription. If I do not deliver this subscription form which has been completely filled in and the cheque / draft / cashier cheque to the company within notification period or the cheque / draft / cashier cheque be refused from that bank, it shall be deemed that I shall not intend to exercise the warrants.

Signed _____ Subscriber _____ Signed _____ Warrant Holder _____

Receipt Notification of Intention to Exercise the Warrants (Subscribers please also fill in this section)

Date _____ No _____

Share subscription agents of Prime Road Power Public Company Limited received money from (name of subscriber) _____

Warrant Certificate No _____ Amount of the common shares received _____ Shares at Baht _____ per share

Total Amount _____ Baht _____ Amount of deem from the payment (if any) _____ Units _____

Payment by Cashier Cheque Personal Cheque Bank Draft Money Transfer

Cheque No. _____ Date _____ Bank _____ Branch _____

Issue a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositor" Participant number..... securities trading account number.....

Issue a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit those shares to issuer account for my name - account number 600

Issue a share certificate in the name of subscriber

Authorized Officer